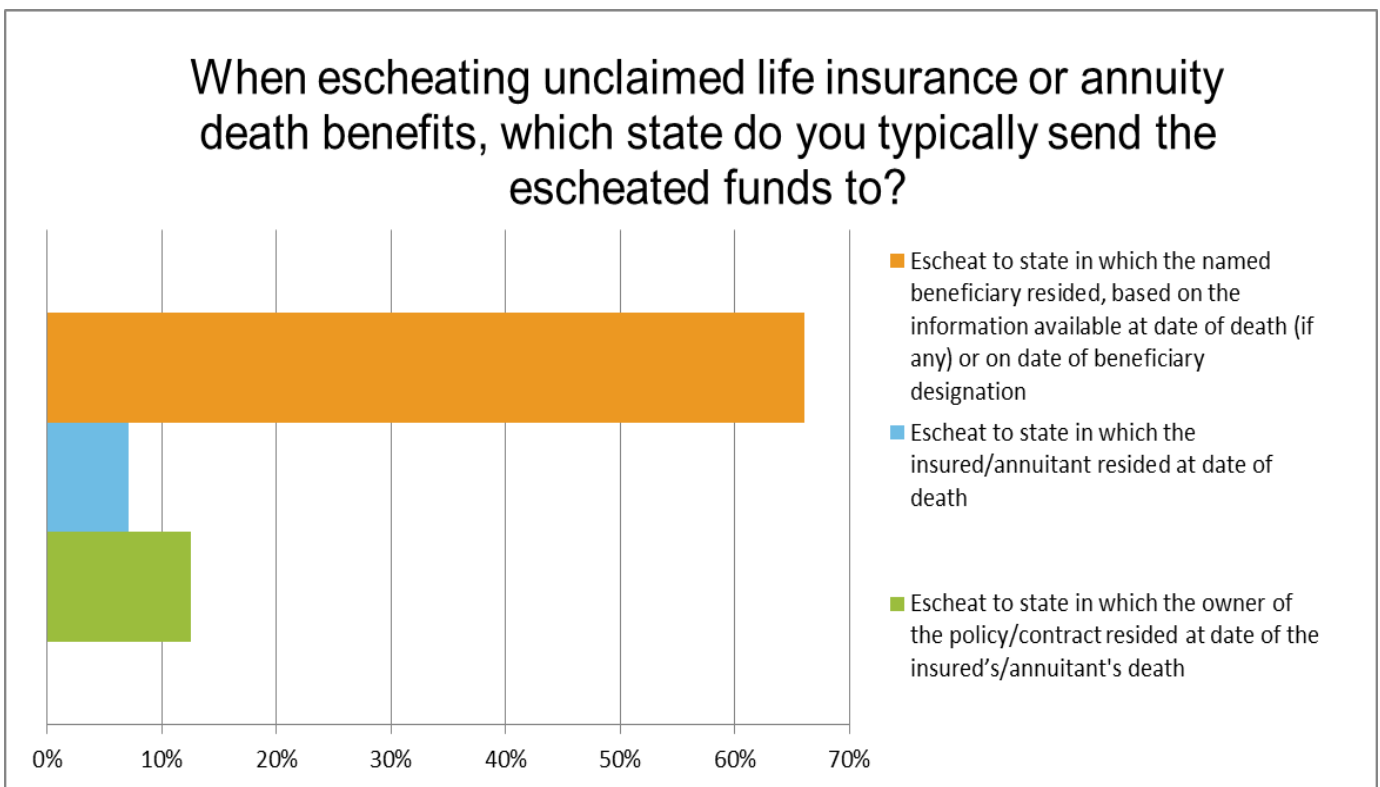




CEFLI QUICK POLL RESULTS

March 2018

Escheatment of Unclaimed Death Benefits Practices



Other comments:

Some respondents indicated a multi-stage approach to deciding which state to escheat to, e.g.:

- State of residence of primary beneficiary, if not found then state where the estate resides.
- Beneficiary state, if unknown; insured state-last known address; if unknown, Owner State, if unknown, Contract State, if unknown Domicile State of Company.