



2022 By The Numbers

ABOUT US

The Compliance & Ethics Forum for Life Insurers (CEFLI) provides a Forum to serve the needs of the life insurance industry's compliance and ethics professionals.

CEFLI is "The Forum That Connects."

It is the only non-advocacy organization devoted exclusively to compliance and ethics in the life insurance industry.

COMPLIANCE & ETHICS COMMITTEE MEETINGS

12
Monthly Meetings

364
Committee Members

EDUCATIONAL WEBINARS

9
Webinars Conducted

2507
Webinar Registrants

4.6
Member Rating (Scale of 1-5)

CONFERENCES & EVENTS

- 02/15 - 02/16 CCO Forum (Scottsdale, AZ)**
CEFLI's inaugural CCO Forum featured a blend of presentations, issue spotting, solutions discussion and networking. The event had 22 attendees and received a rating of 4.8 (out of 5) for the "Value of the Event."
- 05/04 - 05/06 CFTC (Nashville, TN)**
The Compliance Fundamentals Training Conference featured 11 sessions, 23 speakers and had 78 attendees. The event received a rating of 4.7 (out of 5) for the "Value of the Event."
- 11/13 - 11/15 Annual Conference (San Diego, CA)**
The event had 16 sessions, featured nearly 50 speakers, and had 148 attendees. The event received a rating of 4.7 (out of 5) for the "Value of the Event."

CLEARINGHOUSE

A technological platform that allows insurers to obtain certificates of compliance (NAIC Annuity Suitability & NY Regulation 187) from their third-party distribution partners (TPD's).

966
Certificates Downloaded

350
Third Party Distributors

MORE!

In addition to conducting meetings and events, CEFLI also conducts bench-marking studies and offers links to CEFLI and other industry resources on CEFLI.org.

CEFLI's FORUMS

Ad Review
136
Members

CCO Forum
22
Members

CLDF
33
Members

Member Company CCOs recommend a candidate to participate in CEFLI's Compliance Leadership Development Forum (CLDF).