

2024 CEFLI Affiliate Member Organization Benefits



Since its inception in 2011, CEFLI has been a nonprofit, nonadvocacy organization dedicated to serving the needs of the life insurance industry's Compliance & Ethics professionals.

CEFLI Member Life Insurance Companies

Since its inception, the number of CEFLI Member life insurance companies has grown from 20 companies to 91 companies (plus their life insurance company affiliates).

Data as of 02/26/24

Premier Partner Member Companies	Member Companies
<div><div>Allianz</div><div>AMERICAN FIDELITY a different opinion</div><div>ATHENE</div><div>AXCELUS FINANCIAL</div><div>Bankers Fidelity <small>Bankers Fidelity Life Insurance Company*</small></div><div>Brighthouse FINANCIAL</div><div>CATHOLIC ORDER OF FORESTERS</div><div>Clear Spring <small>Life and Annuity Company</small></div><div>CL Life <small>An Affiliate of London Management</small></div><div>CNO FINANCIAL GROUP</div><div>Delaware Life</div><div>Genworth</div><div>Globe Life</div><div>Homesteaders Life Company</div><div>INDIANA FARM BUREAU INSURANCE</div><div>John Hancock Manulife</div><div>Legal & General</div><div>Lincoln Financial Group</div><div>Lincoln Heritage <small>LIFE INSURANCE COMPANY</small></div><div>MassMutual</div><div>Mutual of Omaha</div><div>NASSAU</div><div>Navy Mutual</div><div>Oceanview</div><div>ONEAMERICA</div><div>PACIFIC LIFE</div><div>PennMutual</div><div>Principal</div><div>PROSPERITY LIFE GROUP</div><div>Protective</div><div>Resolution Life</div><div>RiverSource</div><div>Sagicor</div><div>Sammons FINANCIAL</div><div>SILAC <small>INSURANCE COMPANY</small></div><div>StateFarm</div><div>Sun Life</div><div>SYMETRA</div><div>thrivent</div><div>TIAA</div><div>TRANSAMERICA</div><div>TruStage</div><div>Trustmark <small>benefits beyond benefits</small></div><div>UNITED HERITAGE <small>Life Insurance Company</small></div><div>VENERABLE</div><div>wellabe</div><div>WoodmenLife</div></div> <div><div>AAA Life Insurance Company</div><div>Amalgamated Life <small>Group • Stop Loss • Voluntary</small></div><div>AMERICAN-AMICABLE GROUP OF COMPANIES</div><div>AMERICAN EQUITY <small>INVESTMENT LIFE INSURANCE COMPANY</small></div><div>AMERICAN NATIONAL</div><div>AMERICO</div><div>Amica <small>AUTO HOME LIFE</small></div><div>ASPIDA</div><div>Assurity</div><div>The Baltimore Life <small>COMPANIES</small></div><div>BOSTON MUTUAL <small>LIFE INSURANCE COMPANY -1891-</small></div><div>CINCINNATI INSURANCE COMPANIES</div><div>CITIZENS</div><div>Constellation</div><div>corebridge financial</div><div>COUNTRY FINANCIAL</div><div>EMC <small>NATIONAL LIFE</small></div><div>EquiTrust <small>Life Insurance Company</small></div><div>Erie Insurance</div><div>EVERLAKE</div><div>FARM BUREAU INSURANCE</div><div>FG <small>ANNUITIES & LIFE</small></div><div>Fidelity Investments <small>Life Insurance Company</small></div><div>5STAR <small>LIFE INSURANCE COMPANY An AFBA related enterprise</small></div><div>Foresters Financial</div><div>Global Atlantic FINANCIAL GROUP</div><div>ILLINOIS MUTUAL <small>Life Insurance Company</small></div><div>KEMPER</div><div>Knights of Columbus</div><div>Ladder</div><div>Modern Woodmen <small>FRATERNAL FINANCIAL</small></div><div>National Life Group*</div><div>NGL</div><div>OXFORD <small>LIFE INSURANCE COMPANY</small></div><div>PACIFIC GUARDIAN LIFE</div><div>PEKIN <small>INSURANCE</small></div><div>PRIMERICA</div><div>ROYAL NEIGHBORHOOD OF AMERICA <small>INSURING LIVES SUPPORTING WOMEN SERVING COMMUNITIES™</small></div><div>SBLI</div><div>securian FINANCIAL</div><div>The Standard</div><div>Wilton Re</div><div>USAA</div><div>Western & Southern Life</div></div>	

Gold Affiliate Member Organizations

CEFLI Gold Affiliate Member dues are \$25,000 per year. Gold Affiliate Members benefit from:

CEFLI BOARD OF DIRECTORS

- **Eligible to serve** on the CEFLI Board of Director

ANNUAL CONFERENCE

- **Logo placement** on event signage
- **Recognition/logo placement** during the opening remarks on each day
- Invitation to serve on the **faculty**
- **Unlimited complimentary registrations** to the conference
- **List of Attendees** (name/ title/ company) two weeks in advance
- **Priority access** to options for **event sponsorship**

CEFLI CCO FORUM

- One person may attend CEFLI's exclusive CCO-only event. The individual receives **complimentary registration**

EDUCATIONAL WEBINARS

- **First priority** for date selection
- Ability to **invite your clients**
- Ability to **post the recorded webinar** to your firm's website
- **Unlimited, complimentary access** for staff to attend webinar events
- **Recognition/logo placement** during the opening remarks

FUNDAMENTALS AND ADVANCED TRAINING EVENTS

- **Recognition/logo placement** during the opening remarks
- **Unlimited complimentary registrations** to the events

CEFLI WEBSITE

- **Logo, contact information and description of services** on CEFLI.org
- Access to **Benchmarking Surveys, recorded webinars** and past **event materials**

Silver Affiliate Member Organizations

CEFLI Silver Affiliate Member dues are \$15,000 per year. Silver Affiliate Members benefit from:

ANNUAL CONFERENCE

- **Logo placement** on event signage
- **Recognition/logo placement** during the opening remarks each day
- Invitation to serve on the **faculty**
- **Unlimited complimentary registrations** to the conference
- **Advance access to the list of attendees** (name/title/company) two weeks prior to the event
- **Second priority access** to options for event sponsorship

FUNDAMENTALS AND ADVANCED TRAINING EVENTS

- **Recognition/logo placement** during the opening remarks
- **Two complimentary registrations** to each event

EDUCATIONAL WEBINARS

- **Second priority** for date selection
- Ability to **invite your clients** (coordinate with Carla Strauch)
- **Unlimited, complimentary access** for staff to attend webinar events
- **Recognition/logo placement** during opening remarks

CEFLI WEBSITE

- **Logo, contact information and description of services** on CEFLI.org
- Access to **Benchmarking Surveys, recorded webinars** and past **event materials**

Note:

- Unlike Gold Affiliate level benefits, Silver Affiliate level benefits do not include: 1.) the potential to serve on CEFLI's Board of Directors; 2.) access to attend CEFLI's exclusive CCO Forum event; 3.) unlimited registrations to CEFLI's Compliance Fundamentals Training Conference (CFTC) and CEFLI's Advanced Compliance Forum (ACF) events; or 4.) permission to post the recording of the Affiliate-sponsored webinar to the Affiliate firm's website.

Bronze Affiliate Member Organizations

CEFLI Bronze Affiliate Member dues are \$5,000 per year. Bronze Affiliate Members benefit from:

ANNUAL CONFERENCE

- **Logo placement** on event signage
- **Recognition/logo placement** during the opening remarks each day of the event
- Potential opportunity to serve on the **faculty**
- **Two complimentary registrations** to the conference
- **Event sponsorship** opportunities

EDUCATIONAL WEBINARS

- Opportunity to **conduct a webinar**
- **Unlimited, complimentary access** for staff to attend webinar events
- **Recognition/logo placement** during the opening remarks

CEFLI WEBSITE

- **Logo, contact information and description of services** on CEFLI.org
- Access to **Benchmarking Surveys, recorded webinars** and past **event materials**

FUNDAMENTALS AND ADVANCED TRAINING EVENTS*

- **Recognition/logo placement** during the opening remarks
- **One complimentary registration** to each event

Note:

- Unlike **Gold Affiliate** level benefits, Bronze Affiliate level benefits do not include: 1.) the potential to serve on CEFLI's Board of Directors; 2.) access to attend CEFLI's exclusive CCO Forum event; 3.) unlimited registrations to CEFLI's Compliance Fundamentals Training Conference (CFTC) and CEFLI's Advanced Compliance Forum (ACF) events; or 4.) permission to post the recording of the Affiliate-sponsored webinar to the Affiliate firm's website.
- Unlike **Silver Affiliate** level benefits, Bronze Affiliate level benefits do not include: 1.) unlimited registrations to CEFLI's Annual Conference; 2.) advanced access to the list of attendees (name/ title/company) for CEFLI's Annual conference (attendee information may be accessed from the event website a few days prior to the event); 3.) two complimentary registrations to CEFLI's Compliance Fundamentals Training Conference (CFTC) and CEFLI's Advanced Compliance Forum (ACF) events (one complimentary registration for each event is included); or 4.) the ability to invite the Affiliate's clients to the Affiliate-sponsored CEFLI Educational webinar.

Our Team



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Thank you

We value your partnership with CEFLI.

If you have any questions, please do not hesitate to contact **Mallory Hart**, Director of Member Relations, Communications and Meetings at MalloryHart@CEFLI.org or another member of the CEFLI team.

We are here to help!