

2024 CEFLI Affiliate Member Organization Benefits







Since its inception in 2011, CEFLI has been a nonprofit, nonadvocacy organization dedicated to serving the needs of the life insurance industry's Compliance & Ethics professionals.

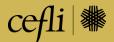
CEFLI Member Life Insurance Companies

Since its inception, the number of CEFLI Member life insurance companies has grown from 20 companies to 91 companies (plus their life insurance company affiliates).

Data as of 03/22/24

Premier Partner Member Companies Member Companies Life Insurance AXCELUS Bankers / Fidelity AMERICAN-AMICABLE AMERICAN FIDELITY **ATHENE Amalgamated Life **Brighthouse** AMERICAN EQUITY BOSTON MUTUAL EMMINIONE **Delaware** +Amica Clear Spring CATHOLIC ORDER CL Life CNO Americo The Baltimore Life* **ASPIDA** Homesteaders *CITIZENS Constellation corebridge ' COUNTRY Genworth :: ... INDIANA FARM BUREAU INSURANCE S Globe Life STAR LIFE INSURANCE FARM BUREAU Lincoln Heritage ... MassMutual EquiTrust. € EVERLAKE Foresters Y Global Atlantic ILLINOIS MUTUAL* Navy ★ Mutual One merica Knights of Columbus KEMPER Oceanview Principal National Life NGL **OXFORD** Modern Woodmen 🀬 **PR@SPERITY** & Ladder Protective Resolution Life RiverSource Sagicor Sammons PRIMERICA' PACIFIC GUARDIAN LIFE # PEKIN Sun Life SYMETRA thrivent TIAA SILAC **SBLI** 🔆 securian TruStage Wilton Re Western & Southern Life Trustmark wellabe **VENERABLE** WoodmenLife^{*}





Gold Affiliate Member Organizations

CEFLI Gold Affiliate Member dues are \$25,000 per year. Gold Affiliate Members benefit from:

CEFLI BOARD OF DIRECTORS

Eligible to serve on the CEFLI Board of Director

ANNUAL CONFERENCE

- Logo placement on event signage
- Recognition/logo placement during the opening remarks on each day
- Invitation to serve on the faculty
- Unlimited complimentary registrations to the conference
- List of Attendees (name/ title/ company) two weeks in advance
- Priority access to options for event sponsorship

CEFLI CCO FORUM

 One person may attend CEFLI's exclusive CCO-only event. The individual receives complimentary registration

EDUCATIONAL WEBINARS

- First priority for date selection
- Ability to invite your clients
- Ability to post the recorded webinar to your firm's website
- Unlimited, complimentary access for staff to attend webinar events
- Recognition/logo placement during the opening remarks

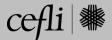
FUNDAMENTALS AND ADVANCED TRAINING EVENTS

- Recognition/logo placement during the opening remarks
- Unlimited complimentary registrations to the events

CEFLI WEBSITE

- Logo, contact information and description of services on CEFLI.org
- Access to Benchmarking Surveys, recorded webinars and past event materials

2024 CEFLI Affiliate Member Benefits 3



Silver Affiliate Member Organizations

CEFLI Silver Affiliate Member dues are \$15,000 per year. Silver Affiliate Members benefit from:

ANNUAL CONFERENCE

- Logo placement on event signage
- Recognition/logo placement during the opening remarks each day
- Invitation to serve on the faculty
- Unlimited complimentary registrations to the conference
- Advance access to the list of attendees (name/title/company) two weeks prior to the event
- Second priority access to options for event sponsorship

FUNDAMENTALS AND ADVANCED TRAINING EVENTS

- Recognition/logo placement during the opening remarks
- Two complimentary registrations to each event

EDUCATIONAL WEBINARS

- Second priority for date selection
- Ability to invite your clients (coordinate with Carla Strauch)
- Unlimited, complimentary access for staff to attend webinar events
- Recognition/logo placement during opening remarks

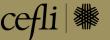
CEFLI WEBSITE

- Logo, contact information and description of services on CEFLI.org
- Access to Benchmarking Surveys, recorded webinars and past event materials

Note:

• Unlike Gold Affiliate level benefits, Silver Affiliate level benefits do not include: 1.) the potential to serve on CEFLI's Board of Directors; 2.) access to attend CEFLI's exclusive CCO Forum event; 3.) unlimited registrations to CEFLI's Compliance Fundamentals Training Conference (CFTC) and CEFLI's Advanced Compliance Forum (ACF) events; or 4.) permission to post the recording of the Affiliate-sponsored webinar to the Affiliate firm's website.

2024 CEFLI Affiliate Member Benefits 4



Bronze Affiliate Member Organizations

CEFLI Bronze Affiliate Member dues are \$5,000 per year. Bronze Affiliate Members benefit from:

ANNUAL CONFERENCE

- Logo placement on event signage
- Recognition/logo placement during the opening remarks each day of the event
- Potential opportunity to serve on the faculty
- Two complimentary registrations to the conference
- Event sponsorship opportunities

EDUCATIONAL WEBINARS

- Opportunity to conduct a webinar
- Unlimited, complimentary access for staff to attend webinar events
- Recognition/logo placement during the opening remarks

CEFLI WEBSITE

- Logo, contact information and description of services on CEFLI.org
- Access to Benchmarking Surveys, recorded webinars and past event materials

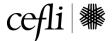
FUNDAMENTALS AND ADVANCED TRAINING EVENTS*

- Recognition/logo placement during the opening remarks
- One complimentary registration to each event

Note:

- Unlike **Gold Affiliate** level benefits, Bronze Affiliate level benefits do not include: 1.) the potential to serve on CEFLI's Board of Directors; 2.) access to attend CEFLI's exclusive CCO Forum event; 3.) unlimited registrations to CEFLI's Compliance Fundamentals Training Conference (CFTC) and CEFLI's Advanced Compliance Forum (ACF) events; or 4.) permission to post the recording of the Affiliate-sponsored webinar to the Affiliate firm's website.
- Unlike **Silver Affiliate** level benefits, Bronze Affiliate level benefits do not include: 1.) unlimited registrations to CEFLI's Annual Conference; 2.) advanced access to the list of attendees (name/ title/company) for CEFLI's Annual conference (attendee information may be accessed from the event website a few days prior to the event); 3.) two complimentary registrations to CEFLI's Compliance Fundamentals Training Conference (CFTC) and CEFLI's Advanced Compliance Forum (ACF) events (one complimentary registration for each event is included); or 4.) the ability to invite the Affiliate's clients to the Affiliate-sponsored CEFLI Educational webinar.

2024 CEFLI Affiliate Member Benefits



Our Team



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Thank you

We value your partnership with CEFLI.

If you have any questions, please do not hesitate to contact Mallory Hart, Director of Member Relations, Communications and Meetings at MalloryHart@CEFLI.org or another member of the CEFLI team.

We are here to help!