



2025 CEFLI Premier Partner Benefits

Since its inception in 2011, CEFLI has been a nonprofit, nonadvocacy organization dedicated to serving the needs of the life insurance industry's Compliance & Ethics professionals

You are in Good Company.



Since its inception, the number of CEFLI Member life insurance companies has more than quadrupled from 20 companies to 94 companies (plus their life insurance company affiliates).

Over half (52, 55%) of CEFLI's Members are Premier Partner Members.

Premier Partner Member Companies



In-Person Events & Virtual Leadership Forum:



**COMPLIANCE
FUNDAMENTALS
TRAINING
CONFERENCE**

Compliance & Ethics
Forum for Life Insurers

**Complimentary Registration
for Premier Partners**

2026 Registration Estimate:
\$895 / CEFLI Member
\$1,395 / Non-Member
(Not always available to Non-Members)





**ADVANCED
COMPLIANCE
FORUM**

Compliance & Ethics
Forum for Life Insurers

**Complimentary Registration
for Premier Partners**

2025 Registration Rates:
\$895 / CEFLI Member
\$1,395 / Non-Member
(Not always available to Non-Members)



**ANNUAL
CONFERENCE**

Compliance & Ethics
Forum for Life Insurers

**Complimentary Registration
for Premier Partners**

2025 Registration Rates:
\$1,495 / CEFLI Member
\$2,095 / Non-Member



**COMPLIANCE
LEADERSHIP
DEVELOPMENT
FORUM**

Compliance & Ethics
Forum for Life Insurers

**Up to two Complimentary
Registrations for Premier
Partners**

2025 Cohort Rates:
\$495 / CEFLI Member
(Not available to Non-Members)

There is no limit on how many people from your organization can attend in-person event

Additional Benefits:

CEFLI Clearing House Annual fee waived
(\$1,200 value)

What is the Clearinghouse? A technological platform that facilitates the distribution of the NAIC Suitability Certification & New York Regulation 187 Certification



Publicity: Recognition of Your Premier Partner Status

- CEFLI's website
- During webinars
- During conferences and in-person forums
- During insurance department visits

As a reminder, you are welcome to promote your CEFLI Membership on your company's website, in support of your organization's commitment to compliance and ethics.

Our Team



Donald Walters

President & CEO

DonaldWalters@CEFLI.org



Carla Strauch

Senior Vice President,
Compliance & Ethics

CarlaStrauch@CEFLI.org



De Keimach

Vice President, Compliance
& Ethics

DeKeimach@CEFLI.org



Mallory Hart

Director of Member Relations,
Communications & Meetings

MalloryHart@CEFLI.org



Nancy Perez

Executive Secretary & Office
Manager

NancyPerez@CEFLI.org



Thank you

We value your partnership with CEFLI.

If you have any questions, please do not hesitate to contact **Mallory Hart**, Director of Member Relations, Communications and Meetings at MalloryHart@CEFLI.org or another member of the CEFLI team.

We are here to help!