"The Forum that Connects"



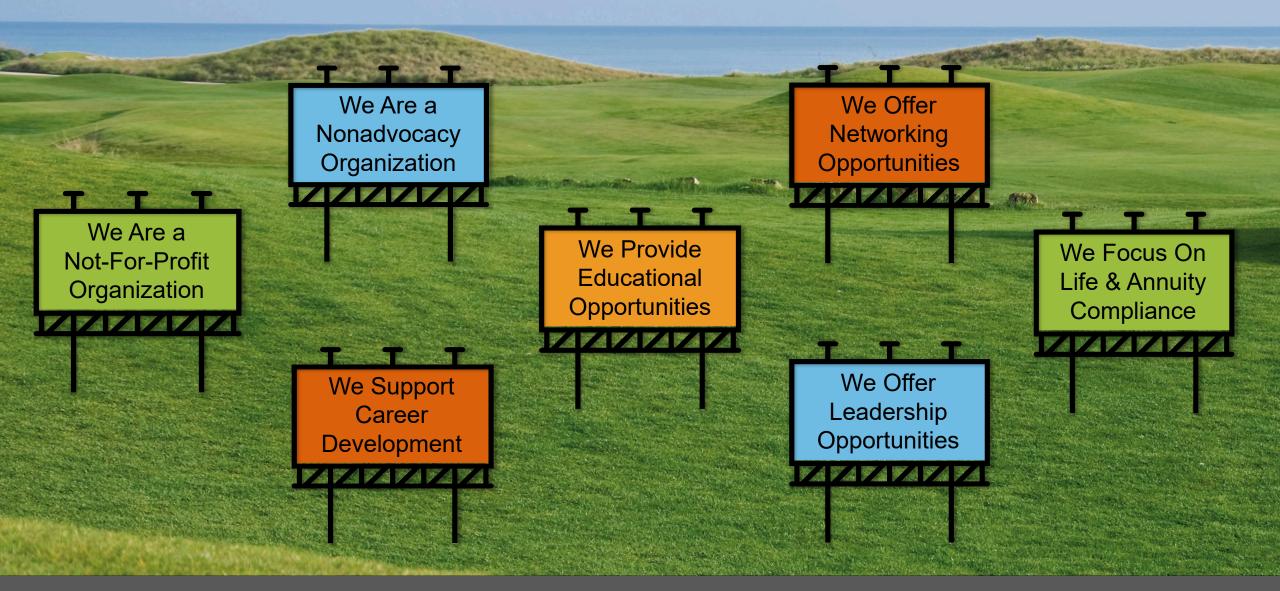
# The Compliance & Ethics Forum for Life Insurers

Nonadvocacy. Not-for-profit.

Devoted exclusively to Compliance & Ethics professionals in the life insurance industry.

# **ABOUT US**





Nonadvocacy organization serving compliance & ethics professionals.

# LIFE COMPANY MEMBERS



## WHAT WE OFFER

CEFLI offers educational and networking opportunities for ALL career levels:



- Entry Mid Level Staff
   Biennial Event
- Seasoned Professionals
- Biennial Event





Compliance & Ethics Forum for Life Insurers

- New/Future Leaders
- Focus on Soft Skills
- Quarterly Meetings



### CEFLI CCO FORUM

Compliance & Ethics Forum for Life Insurers

- Exclusively for CCOs
- Annual Event
- CEFLI Members Only



### ANNUAL CONFERENCE

Compliance & Ethics Forum for Life Insurers

- All Staff
- Current/ Emerging Issues
- CEFLI's Premier Event

COUNTY C.

From entry level analysts to Chief Compliance Officers, CEFLI provides education & networking.

## WHAT WE OFFER

CEFLI facilitates monthly and quarterly opportunities to learn, network, and grow:



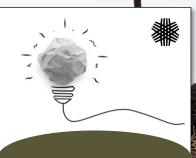
- 9-10 Events Per Year
- Complimentary
- Recorded



- Monthly Meetings
- Industry Sharing
- Member-Submitted Topics



- Quarterly Meetings
- Industry Sharing
- Targeted Focus



FRAUD & AML NETWORKING FORUM

Compliance & Ethics Forum for Life Insurers



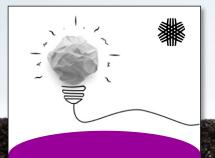
- Quarterly Meetings
- Industry Sharing
- Targeted Focus

- Quarterly Meetings
- Industry Sharing
- Targeted Focus

In addition to in-person conference events, CEFLI facilitates meetings and webinars.

# WHAT WE OFFER

CEFLI provides additional resources and services:



#### BENCHMARKING SURVEYS

Compliance & Ethics Forum for Life Insurers

 Periodic Benchmarking Surveys



#### WEBSITE RESOURCES (CEFLI.ORG)

Compliance & Ethics Forum for Life Insurers

- Recorded Webinars
- Links and Helpful Resources



# CEFLI CLEARINGHOUSE

Compliance & Ethics Forum for Life Insurers

- Technology Platform
- Facilitates Annuity
   Certificates from TPDs



CEFLI offers online resources and an annuity "Clearinghouse" technology platform.







Our event & webinar faculty offer expertise and provide diverse thought.



# THE CEFLI TEAM



Donald Walters
President & CEO
(240) 744-3027
donaldwalters@cefli.org



Carla Strauch
Senior Vice President –
Compliance & Ethics
(240) 744-3023
carlastrauch@cefli.org



De Keimach
Vice President –
Compliance & Ethics
(617) 960-7465
dekeimach@cefli.org



Mallory Hart
Director of Member
Relations,
Communications &
Meetings
(240) 744-3024
malloryhart@cefli.org



Nancy Perez
Executive Secretary &
Office Manager
(240) 744-3026
nancyperez@cefli.org

We welcome you to contact us with any questions.



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