

2026/2027 CEFLI CALENDAR OF EVENTS: AT A GLANCE



CEFLI CONFERENCES & EVENTS (IN-PERSON)

CEFLI ANNUAL CONFERENCE: September 27-29, 2026

The CEFLI Annual Conference is CEFLI's premier in-person event. The event brings compliance and ethics professionals, industry experts and state and federal regulators together to share their expertise on a variety of contemporary compliance issues and challenges, with ample networking opportunities. More information can be found [here](#). The 2026 Annual Conference will take place September 27-28 at The Ballantyne Charlotte.

CHIEF COMPLIANCE OFFICER FORUM (CCO FORUM): September 28, 2026

The Forum meets annually, in person, to network and discuss compliance challenges and potential solutions. Participation is limited to each Member Company's CCO. More information regarding the Forum can be found [here](#). The 2026 CCO Forum will take place on Monday, September 28th at The Ballantyne Charlotte.

COMPLIANCE FUNDAMENTALS TRAINING CONFERENCE (CFTC): April 19-21, 2026

The CFTC event takes place every other year during even numbered years. The in-person event provides essential training and networking to newer compliance staff and allows seasoned professionals to revisit the fundamentals and increase their breadth of knowledge. More information regarding the CFTC can be found [here](#). The 2026 event will take place April 19-21 at the W Hotel in Nashville.

ADVANCED COMPLIANCE FORUM (ACF): April 2027

The ACF event takes place every other year during odd numbered years. The in-person event provides experienced compliance professionals with intermediate-to-advanced life insurance company compliance knowledge and networking opportunities. More information regarding the ACF can be found [here](#). The next ACF event will take place in April of 2027 in Chicago.

NETWORKING FORUMS & WEBINARS (VIRTUAL)

COMPLIANCE & ETHICS COMMITTEE: The C&E Committee meets monthly for one hour at 2 PM ET/ 1 PM CT/ 12 PM MT/ 11 AM PT to discuss compliance questions and issues submitted by Committee members. Meeting minutes are produced. More information regarding the Committee can be found [here](#). The 2026 meeting schedule follows:

• January 15	• February 19	• March 26	• April 16
• May 14	• June 25	• July 23	• August 20
• September 17	• October 15	• November 19	• December 10

ADVERTISING REVIEW NETWORKING FORUM: The Forum meets quarterly for 60-90 minutes at 2 PM ET/ 1 PM CT/ 12 PM MT/ 11 AM PT to discuss compliance questions and issues submitted by Forum members. More information regarding the Forum can be found [here](#). Meeting minutes are not produced. The 2026 meeting schedule follows:

• January 27	• April 28	• July 28	• October 27
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FRAUD & AML NETWORKING FORUM: The Forum meets quarterly for 60-90 minutes at 2 PM ET/ 1 PM CT/ 12 PM MT/ 11 AM PT to discuss compliance questions and issues submitted by Forum members. Meeting minutes are not produced. More information regarding the Forum can be found [here](#). The 2026 meeting schedule follows:

• February 24	• May 19	• August 25	• November 24
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COMPLIANCE OVERSIGHT PROGRAMS NETWORKING FORUM: The Forum meets quarterly for 60-90 minutes at 2 PM ET/ 1 PM CT/ 12 PM MT/ 11 AM PT to discuss compliance questions and issues submitted by Forum members. Meeting minutes are not produced. More information regarding the Forum can be found [here](#). The 2026 meeting schedule follows:

• March 31	• June 30	• September 22	• December 8
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JOINT EDUCATIONAL WEBINARS: CEFLI conducts Joint Educational Webinars with its Affiliate Members approximately monthly for one hour at 1 PM ET/ 12 PM CT/ 11 AM MT/ 10 AM PT. Registration is required. The events are recorded. More information can be found [here](#). The 2026 Webinar schedule follows:

• January 28 (Deloitte)	• February 25 (Faegre Drinker)	• March 18 (The Berwyn Group)	• May 20 (Ankura)
• June 24 (Evadata)	• July 22 (Troutman Pepper Locke)	• August 19 (Guidehouse)	• October 14 (Maynard Nexsen)
• November 18 (Wolters Kluwer)	• December 9 (TBD)		

COMPLIANCE LEADERSHIP DEVELOPMENT FORUM (CLDF)

The Forum seeks to support new and emerging compliance leaders, with a focus on soft skills development. Participation is by invitation from a Member Company CCO. Participants meet quarterly for 90 minutes at 2 PM ET/ 1 PM CT/ 12 PM MT/ 11 AM PT over the course of year, between October and June. More information regarding the Forum can be found [here](#). The 2026 meeting schedule follows:

• March 5 (Class of 2026)	• June 4 (Class of 2026)	• October 8 (Class of 2027)	• December 3 (Class of 2027)
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